**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC027”)***

====================================================

The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 28 January 2015 under its **Asset Backed Multi-Seller Note Programme** dated **29 August 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,293,000,000.00

**Bond Code** BTC027

**Nominal Issued** R 121,000,000.00

**Issue Price** 98.28897%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 6 May 2015

**Books Close** 30 April 2015

**Interest Payment Date(s)** 6 May 2015

**Last Day to Register** By 17:00 on 29 April 2015

**Issue Date** 28 January 2015

**Date Convention** Following

**Interest Commencement Date** 28 January 2015

**First Interest Payment Date** 6 May 2015

**ISIN No.** ZAG000123415

**Additional Information** Senior Secured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC027%20Pricing%20Supplement%2020150128.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC027%20Pricing%20Supplement%2020150128.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Carl Wiesner JSE +27 11 3445277

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222